

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
Dallas DIVISION
AMENDED

In re *American Housing Foundation*

Case No. 09-20373

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>AHF Development</i> 1800 S. Washington St. Ste 311 Amarillo Tx 79102-2668	Phone: <i>AHF Development</i>			\$ 16,080,449.00
2 <i>Rainier American Investors III</i> c/o Rainer Capital Mgmt LP 13760 Noel Rd Ste 800 Dallas Tx 75240	Phone: <i>Rainier American Investors III</i> c/o Rainer Capital Mgmt LP 13760 Noel Rd Ste 800 Dallas Tx 75240		C	\$ 6,375,312.53
3 <i>Rainier American Investors II</i> c/o Rainer Capital Mgmt LP 13760 Noel Rd Ste 800 Dallas Tx 75240	Phone: <i>Rainier American Investors II</i> c/o Rainer Capital Mgmt LP 13760 Noel Rd Ste 800 Dallas Tx 75240		C	\$ 5,862,461.32
4 <i>Robert Templeton</i> PO Box 15010 Amarillo Tx 79105	Phone: <i>Robert Templeton</i> PO Box 15010 Amarillo Tx 79105		C U D	\$ 5,100,000.00
5 <i>Rainier American Investors I</i> c/o Rainer Capital Mgmt LP 13760 Noel Rd Ste 800 Dallas Tx 75240	Phone: <i>Rainier American Investors I</i> c/o Rainer Capital Mgmt LP 13760 Noel Rd Ste 800 Dallas Tx 75240		C	\$ 5,011,070.56

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6 Countrywide Home Loans P.O. BOX 650070 Dallas TX 75265	Phone: Countrywide Home Loans P.O. BOX 650070 Dallas TX 75265		Value: Net Unsecured:	C U D \$ 3,840,917.20 \$ 0.00 \$ 3,840,917.20
7 Texas Capital Bank Commercial Loan Ops PO Box 224318 Dallas TX 75222	Phone: Texas Capital Bank Commercial Loan Ops PO Box 224318 Dallas TX 75222		Value: Net Unsecured:	\$ 2,500,000.00 \$ 0.00 \$ 2,500,000.00
8 Happy State Bank 100 E Main Happy TX 79042	Phone: Happy State Bank 100 E Main Happy TX 79042		Value: Net Unsecured:	\$ 2,000,000.00 \$ 0.00 \$ 2,000,000.00
9 Storseth Family Trust 209 S. Arthur Amarillo Tx 79102	Phone: Storseth Family Trust 209 S. Arthur Amarillo Tx 79102			C U D \$ 1,850,000.00
10 Sprouse Shrader Smith PC P.O. Box 15008 Amarillo TX 79105	Phone: Sprouse Shrader Smith PC P.O. Box 15008 Amarillo TX 79105			\$ 1,342,461.14
11 W&K Akard Plaza 3219 McKinney Avenue Dallas TX 75204	Phone: W&K Akard Plaza 3219 McKinney Avenue Dallas TX 75204			C D \$ 1,185,726.60
12 Mid Continent Comm Dev Corp 1800 S Washington St Suite 206 Amarillo TX 79102	Phone: Mid Continent Comm Dev Corp 1800 S Washington St Suite 206 Amarillo TX 79102			\$ 1,113,606.17
13 David Miller 3004 Parker Amarillo Tx 79109	Phone: David Miller 3004 Parker Amarillo Tx 79109			C U D \$ 1,009,000.00

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14 Wells Fargo P.O. Box 659700 San Antonio TX 78286	Phone: Wells Fargo P.O. Box 659700 San Antonio TX 78286			\$ 1,008,305.56
15 Frances Maddox Estate PO Box 15010 Amarillo Tx 79105	Phone: Frances Maddox Estate PO Box 15010 Amarillo Tx 79105		C U D	\$ 1,000,000.00
16 Graham Investments 3838 Oak Lawn Ave #1500 Dallas Tx 75219	Phone: Graham Investments		Value: Net Unsecured:	\$ 750,000.00 \$ 0.00 \$ 750,000.00
17 Heron Land Company PO Box 15010 Amarillo Tx 79105	Phone: Heron Land Company PO Box 15010 Amarillo Tx 79105		C U D	\$ 700,000.00
18 Carrera Capital Ventures 7700 Old Georgetown Road Bethesda MD 20814	Phone: Carrera Capital Ventures 7700 Old Georgetown Road Bethesda MD 20814			\$ 478,631.71
19 Herring Bank 2201 Civic Circle Amarillo TX 79109	Phone: Herring Bank 2201 Civic Circle Amarillo TX 79109			\$ 250,000.00
20 AICCO P.O. Box 200455 Dallas TX 75320-0455	Phone: AICCO P.O. Box 200455 Dallas TX 75320-0455			\$ 221,370.81

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A Foundation

I, *Rick Crawford*, *President* of the *Foundation* named
as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that
they are true and correct to the best of my knowledge, information and belief.

Date: *7/8/2009*

Signature */s/ Rick Crawford*

Name: *Rick Crawford*

Title: *President*